

Mortgage Budget Planner

For support, please call: **03333 701 101**

This planner will help calculate how much your client can afford to pay based on their budget. **It should be used for information only and is not to be uploaded onto our application portal.**

Client Name: _____

Monthly Income		Monthly Expenditure	
Net salary - Applicant 1	£	Housekeeping (food and washing)	£
Net salary - Applicant 2	£	Utilities (gas, electricity, water and other heating)	£
Other income - Applicant 1	£	Communications (telephone, mobile, broadband)	£
Other income - Applicant 2	£	Council Tax	£
		Buildings insurance	£
		Ground rent and Service charges	£
		Essential travel (including to work and school)	£
		Clothing	£
		Personal goods (toiletries)	£
		Household goods (including furniture and appliances)	£
		Basic recreation (TV, non-essential transport etc.)	£
		Credit card / store card payments	£
		Loan repayments (secured and unsecured)	£
		Other standing orders and direct debits	£
		Maintenance / Child Support Agency payments	£
		School fees	£
		Regular savings and pensions	£
		Other expenses	£
Total Monthly Income	£	Total Monthly Expenditure	£
		Total Spare (Total monthly income minus total monthly expenditure)	£

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